



ANNUAL REPORT ON GIVING



SIUE FOUNDATION ▪ 2003-2004

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EDWARDSVILLE

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SOUTHERN ILLINOIS UNIVERSITY
EDWARDSVILLE
F O U N D A T I O N

Dear Friends,

Your generosity continues to amaze us! Last year, you, and others like you, gave over \$3.5 million dollars to benefit SIUE — a new SIUE Foundation record! Your confidence in SIUE has increased the number of merit-based and need-based scholarships available to our students; enhanced the technology used by our students and faculty; and provided additional assistance to programs all across campus. Thank you!

This SIUE Foundation Annual Report on Giving recognizes the many friends of SIUE and your efforts to support SIUE's mission, vision, and values. Throughout this report, you will find the names of those who have contributed along with articles about special gifts we received.



G. Patrick Williams

It's been quite a year. In addition to setting a record for contributions received in one year, many of you joined us as we said good-bye to Chancellor David Werner, who retired on June 30th after 36 years of service to the University. We wish him and his wife, Kay, all of the best. Shortly thereafter, we welcomed our new Chancellor, Dr. Vaughn Vandegrift and his wife, Sue, to the University.

We trust that you are as excited as we are about the future. As our enrollment reaches an all-time high and interest in SIUE continues to grow, together we will enjoy the excitement and meet the challenges the future presents to us. SIUE is truly a Premier Metropolitan University that is becoming recognized nationally! We truly appreciate your continuing support.

With my sincerest thanks,

A handwritten signature in black ink that reads "Pat Williams". The signature is written in a cursive, flowing style.

G. Patrick Williams, M.S., ACFRE
Vice Chancellor
University Relations
Chief Executive Officer, SIUE Foundation

PLAY BALL

ALUMNI AND FRIENDS HELP RENOVATE THE BASEBALL STADIUM

Thanks to the help of alumni and friends, SIUE's baseball facility is receiving some much-needed renovations and additions that Cougar baseball fans have been anticipating for years.

The SIUE baseball program benefited from several large pledges and donations, including a commitment by SimmonsCooper Attorneys at Law in East Alton to help turn the facility into a multi-field park. SIUE alumnus John Simmons and his law partner, Jeff Cooper, announced this commitment, which was designed to complete the renovations. The naming of the baseball facility as the SimmonsCooper Baseball Complex was approved by the SIU Board of Trustees last May.

The most immediate change to the facility was the addition of a trailer donated by Prem-Cor of Hartford, Illinois. Steve Haug, an assistant coach for the Cougars and employee of Prem-Cor, assisted in the acquisition of the trailer. This former construction trailer now serves as the team's clubhouse, providing locker room space, offices, and training rooms.

The clubhouse, dugouts, and area behind home plate also got a facelift with the addition of bricks provided by SIUE baseball alumnus Steve Davis of Fred L. Davis Brick Company. In addition, Fischer Lumber provided trusses for the dugouts.

SIUE baseball alumnus Fernando Aguirre, President of Chiquita Brands International, also made a sizeable commitment to help further such projects as nets behind home plate and a warning track around the field. Other plans for improvements to the main Roy Lee Field include public restrooms, storage space, and a concession stand.

"These gifts along with other generous gifts from our baseball alumni will enable us to complete the SIUE baseball stadium project and explore the expansion of the site into a baseball complex," said SIUE Director of Athletics Brad Hewitt. "It will improve our facility which helps us with recruiting and hosting outside events."



SIUE Cougar Baseball



John Simmons of SimmonsCooper Attorneys at Law threw out the first pitch at the Cougars Baseball game after announcing a commitment to help renovate the facility.



The Cougars' new dugout



(From page 2) SIUE Baseball Alumnus Steve Davis (1979), with his daughter, spoke about his company's gift to the facility at the Baseball Field Dedication on April 17, 2004.



(From page 2) Fernando Aguirre played for the Cougars in the 1979 and 1980 seasons.



(From page 2) At the Baseball Field Dedication, Director of Athletics Brad Hewitt (right) and Assistant to the Director of Athletics Theresa Kelley, also presented Cougar Baseball Coach Gary Collins with a memento of his 800th career victory as a coach.

PROVIDING PRACTICAL TRAINING

PRIMAVERA SYSTEMS GIVES SOFTWARE LICENSES TO CONSTRUCTION STUDENTS

Primavera Systems Incorporated gave the SIUE School of Engineering 30 licenses for its Suretrak and Expedition software packages. The total value of these licenses places Primavera Systems at the Benefactors Society recognition level at the SIUE Foundation.

Through this gift, students in the Department of Construction receive practical classroom training on this professional level software. The Suretrak software is used for scheduling construction operations, while the Expedition software is a project management software used primarily to control document flow during a construction project. Primavera also provided training and continues to answer queries about the software.

"It's the type of software they will be using in their professional careers," said SIUE Assistant Professor Charles Duvel. "The knowledge gained from using this type of software in the classroom often pays dividends for graduates who can acknowledge experience with software already in place at many major construction firms."

Founded in 1983, Primavera Systems provides project, portfolio, and resource management solutions in the form of software, services, and support. With its headquarters in Pennsylvania, it has regional offices in San Francisco, California; Chicago, Illinois; Concord, New Hampshire; and London, England.

CONTINUING VALUES

THE THOMAS P. ANDERSON MECHANICAL ENGINEERING SCHOLARSHIP ENDOWMENT



Thomas P. Anderson

Even though he could have stopped teaching engineering students at the usual retirement age, Thomas Anderson continued to teach until his death in February 2004 at the age of 69.

The reason he continued teaching was simple. He loved teaching, and he enjoyed helping students learn. “He was always

interested in the students,” says Elizabeth Anderson, Dr. Anderson’s wife. “He held them in high regard, always optimistic that the new generation of mechanical engineers would further improve the profession.”

In addition, her husband spent time outside the classroom helping students with their studies. “He was a teacher and a scientist involved in interesting research,” she said.

To honor the memory of her husband and his dedication to students, Elizabeth Anderson has established the Thomas Anderson Memorial Scholarship in Mechanical Engineering through the SIUE Foundation. This endowed scholarship will be given to a junior or senior pursuing a degree in Mechanical Engineering at SIUE. The scholarship will be awarded annually to a student based on academic achievements.

“Tom was a co-op student, earning his way through school, and he knew how tough it was for students who had a hard time financially,” Elizabeth Anderson said. “I think he would appreciate that we established this scholarship to help students to better concentrate on their studies.”

“He was always interested in the students,”... “He held them in high regard, always optimistic that the new generation of mechanical engineers would further improve the profession.”

Dr. Anderson joined SIUE in 1978 as Dean of what was then known as the School of Science and Technology, and served in this capacity until 1983, when the School was divided into the School of Sciences and the School of Engineering. Then he became a professor of Industrial Engineering.

In 1989, he went on to establish the Department of Mechanical Engineering (now Mechanical and Industrial Engineering) within the School of Engineering. Dr. Anderson continued teaching Mechanical Engineering in the School of Engineering until 1994, when he became Chair of the Department he created. He returned to full-time teaching in 1998.

A native of Chicago, Dr. Anderson received a bachelor of science in 1956, a master of science in 1958, and a doctorate in 1961, all in Mechanical Engineering and all from Northwestern University. He rose to the rank of associate professor at Northwestern between 1959 and 1966, when he became professor of mechanical engineering at the University of Iowa.

In 1974, he was named program manager of and then director of research administration for the National Science Foundation in Washington, D.C., until coming to SIUE in 1978.

Colleagues said Dr. Anderson was an excellent professor. “He had a mentality that has created an atmosphere in this Department,” said Nader Saniei, Chair of the SIUE Department of Mechanical and Industrial Engineering. “We adopted his

values in this Department.” Dr. Saniei also pointed out that Dr. Anderson established a Mechanical Engineering graduate program at SIUE and that the program has grown tremendously.

HONORING A COLLEAGUE

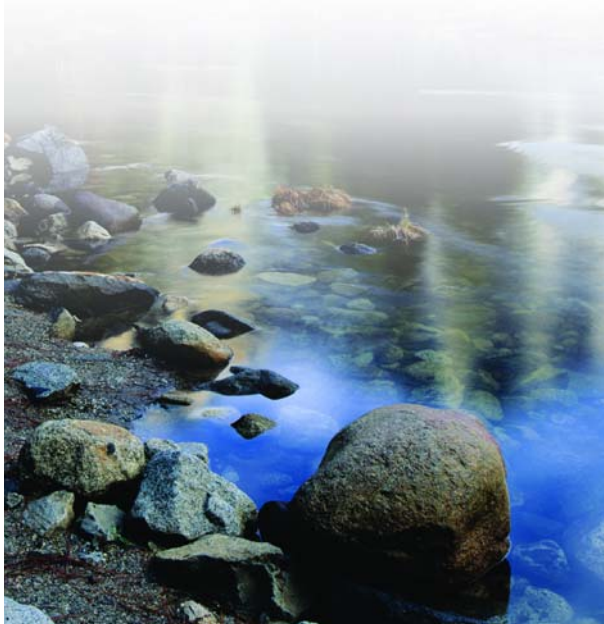
THE IWEA SYLVANUS JACKSON MEMORIAL SCHOLARSHIP IN ERTC ENDOWMENT

The Illinois Water and Environment Association (IWEA) has endowed a scholarship to honor the memory of Sylvanus Jackson, a former superintendent at the Rock Island (Illinois) Sewage Treatment Plant who was killed in an accident at the plant.

The IWEA Scholarship will be given to a student with a grade point average of better than 2.0 who has been accepted in the Environmental Resources Training Center (ERTC) in the SIUE School of Engineering. Through the scholarship, the IWEA also hopes to encourage program graduates to work in Illinois.

Every year, 15 to 25 students enter the one-year certificate program at the ERTC, according to Acting Director Harlan Bengtson. Students go through a year-long program that culminates with a 10-week summer internship at a waste water treatment facility.

Mary Johnson, a past president of the IWEA, said the organization has long provided scholarships for those individuals seeking to work in the waste water treatment industry in Illinois. "We felt this was a good opportunity to provide an endowment to SIUE."



TAKING THE NEXT STEP

OATES ASSOCIATES' EMPLOYEES ESTABLISH SCHOLARSHIP

Oates Associates, Inc., a civil and structural engineering firm offering services from concept through construction, has long been a supporter of SIUE at the corporate level. Part of the reason for that support lies in the fact that 13 Oates Associates employees are SIUE graduates.

The next logical step for the company was to invite the employees to give back to the University. The result was the Oates Associates' Employee Scholarship Fund. Oates Associates matched the contributions from the employees dollar-for-dollar to establish the fund.

"We were very pleased with the first-year response, which generated a \$1,500 scholarship contribution, and hope to see this grow in the future," said Oates Associates Vice President Joseph Hagerty.

The scholarship recipient may be a junior or senior who has declared a Civil Engineering major, has demonstrated financial need, and has displayed academic achievement in the field.



School of Engineering students benefit from gifts given to create scholarships.

MAKING A POSITIVE IMPACT

THE ROBERT & CAROL WETZEL CHANCELLOR'S SCHOLARSHIP



Carol and Bob Wetzel

As a native of Edwardsville and as someone who has been part of the region's economic growth for the past 44 years, Robert Wetzel appreciates the impact an institution of higher education such as Southern Illinois University Edwardsville can have on a region.

Just as Mr. Wetzel has been a part of the region's economic growth, Carol Wetzel, his wife, has been an integral part of the region's educational systems. As an educator for many years in the Collinsville and Edwardsville school districts, her belief in the importance of education comes as no surprise.

Both Wetzels have been involved with volunteer groups on SIUE's campus, including the SIUE Foundation Board of Directors, the Friends of Lovejoy Library, and the Friends of Music.

As a result of their joint interest in education, the couple has established the Robert and Carol Wetzel Chancellor's Scholarship Endowment. SIUE Foundation Chief Executive

Officer G. Patrick Williams said, "This endowed scholarship will encourage and support academic excellence while honoring Bob and Carol's commitment to the students here at SIUE."

Furthermore, Mr. Wetzel said that he and his wife wanted to "return some of the good fortune and blessings" they have attained over the years. "If we can help a student realize a good college education, we're pleased to do it," he said. "SIUE has made a positive impact on this area, both economically and culturally."

"I've seen that contribution first hand, growing up in Edwardsville," Mr. Wetzel said. "I remember when the land that is now the SIUE campus was dairy barns and green fields. I have seen the University grow out of those fields during the years."

Mr. Wetzel began his career as a young man with TheBANK of Edwardsville in 1960. "I was a bookkeeper and a teller," he reminisced. "In fact, just about anything that needed doing around here, I did. We only had about 14 employees." At that time, TheBANK had \$9 million in assets.

At his recent retirement, Mr. Wetzel pointed out the financial institution has grown to over \$1 billion in assets, with some 400 employees at 15 locations.

"This endowed scholarship will encourage and support academic excellence while honoring Bob and Carol's commitment to the students here at SIUE."

Mr. Wetzel, who was given the SIUE Distinguished Service Award in 1998 for his contributions to the region, reminisced about the University's tremendous growth. "The University has grown from a commuter college to an institution of more than 13,000 students, with nearly 3,000 of those students living on campus," he said. "That situation has provided an even better climate for students to achieve a quality education."

"SIUE's presence in this region has been part of the reason for the kind of economic growth we've seen," Mr. Wetzel said. "The University has helped make this a better community in which to live. Its overall significance is immeasurable."

GIVING SOMETHING BACK

THE ROBERT & MARGARET SCHULTHEIS CHANCELLOR'S SCHOLARSHIP



Peg and Bob Schultheis

Bob and Peg Schultheis have been teachers at both the high school and university levels and both agree that the teaching field and SIUE have been good to them.

In return, the retired couple is doing something for the University by establishing the Robert and Margaret Schultheis Chancellor's Scholarship Endowment.

The endowment will provide funding for a Chancellor's Scholarship aimed at helping SIUE students who are pursuing a degree in Computer Management and Information Systems within the SIUE School of Business.

"The University has been good to both of us and now we are giving something back to the institution," Bob Schultheis said.

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They earned their bachelor's degrees at New York State College for Teachers and master's degrees at State University of New York (SUNY) at Albany, and began teaching in upstate New York. In 1960, Bob became an assistant professor at SUNY and six years later earned a doctorate from the School of Business at Indiana University. He taught from 1966-69 at Temple University in Philadelphia before joining the SIUE faculty as Chair of what was then known as the Business Education Department.

In 1980, Bob began teaching information systems courses and shortly thereafter moved to that department. He retired in 1998 as a professor of Business Education and Management Information Systems.

By the time she and her husband moved to Edwardsville, Peg was raising the couple's two children, Paul and Tim. Over the years, Margaret taught math part-time in the Highland, Illinois Community Schools, and statistics at SIUE and at McKendree College. She also was a full-time math teacher at Edwardsville High School for 10 years. She retired from EHS in 1989.

Their oldest son, Tim, is a retired U.S. Army Lt. Colonel who served as an armored cavalry troop commander in Desert Storm. He currently is working in the finance area of the Great Lakes Naval Station. Tim, his wife Anne, and their two children, Nicki and Robby, reside in Gurnee, Ill.

The couples' younger son, Paul, manages a piano restoration firm in Boston. He also teaches keyboards and is a member of a band. Paul and his wife, Lilla Woodham, reside in Boston.

SAYING THANK YOU TO THE WERNERS

DAVID & KAY WERNER RETIRE FROM SIUE

When SIUE Chancellor David Werner and his wife Kay announced that they were both retiring from SIUE effective June 30, 2004, it was no surprise that people wanted to recognize their service to the University. “We started fielding telephone calls from faculty and staff asking what they could do as a way of saying

thank you and good luck,” said Patrick Williams, Vice Chancellor for University Relations. “Establishing a Chancellor’s Scholarship endowment and an endowment for Lovejoy Library in their names seemed like a very fitting way that people could recognize their time here.”



At one of the retirement celebrations, SIUE faculty and staff offered their best wishes to the Werners.



At another retirement reception, members of the community stopped by to offer their congratulations to the Werners.



Patricia Harrison, Director of the East St. Louis Center, (left) gives Kay Werner a present at a farewell party marking her retirement from the position as Manager of Information Technology at the Center.

THE DAVID AND KAY WERNER CHANCELLOR’S SCHOLARSHIP ENDOWMENT

Establishing a Chancellor’s Scholarship endowment was a natural outgrowth of the Werners’ involvement in the program. During his tenure as Provost, Dr. Werner was responsible for the administration of the Chancellor’s Scholarship program. When he became Chancellor, their personal involvement in the program increased.

Over the past seven years, in addition to holding a Welcome Week reception for the Scholars in his office, the Werners hosted a buffet dinner for each class in their home. They took this opportunity to get to know the Scholars personally as well as taking the opportunity to introduce the Scholars to the endowment donors that made many of their scholarships possible.

Their involvement in the program expanded again when Dr. Werner and his sons, Joel, Mark and Kyle established a Chancellor’s Scholarship endowment in Kay’s honor in 2003.

“The Chancellor’s Scholarship program really recognizes the best SIUE students,” Mrs. Werner said. “Many of the Chancellor’s Scholarship recipients go on to the best graduate schools in the country. They really are remarkable young people.”

THE DAVID AND KAY WERNER ENDOWMENT FOR LOVEJOY LIBRARY

Creating an endowment to benefit Lovejoy Library also represents the Werners’ interest in SIUE. Lovejoy Library is a resource that can be used by all of SIUE’s students, faculty, and staff as well as members of the surrounding communities. The David and Kay Werner Endowment for Lovejoy Library will help provide general support for library materials and programs. The endowment’s annual earnings are “unrestricted” to the Library, allowing the administration to determine where these funds would be of most benefit to the Library.

The Friends of Lovejoy Library, a group of volunteers dedicated to raising funds for the Library, designated \$10,000 to create the fund. In addition to the Friends, other donors have given to the endowment.

“The library is the core of the University,” Mrs. Werner said. “This endowment will benefit everyone who uses library resources.”

A TRIBUTE TO SIUE

“A BETTER PLACE”

David Werner described his arrival and subsequent career at SIUE in the following manner:



David Werner in 1978.

“In 1968 when I arrived at SIUE, I came expecting to stay six months or so with the intent to then move to ‘some better place.’ I grew up in St. Louis and had never heard of Edwardsville and knew little about SIU. With the insularity of a St. Louisan, I wondered why anyone would live on the east side of the river.”

“My first students, in an evening class, were, to me, shockingly different and diverse. I was 26; nearly every student was older, some old enough to be my parents. Most were married; I don’t think I had ever met a married undergraduate before. They were white and black; from all sorts of small towns with unfamiliar names; they all worked, and held jobs as varied as the American economy.”

“But, beneath the diversity, they were united in their quest for an education. And in the words of our Alma Mater, they saw SIUE as their ‘fount of opportunity.’”

“I was also drawn to the other faculty who had a common vision of what this place would become, and were determined to be a part of making the vision a reality.”

“So, I stayed. I put aside the plan to go to some ‘better place.’ Then, at some point – I really don’t recall when – I realized that SIUE had become ‘that better place.’ I hope I played a role in making SIUE that ‘better place.’”

Dr. Werner joined the SIUE School of Business faculty in 1968. He served as Dean of the School from 1975 to 1987 when he became Provost and Vice Chancellor for Academic Affairs. He became the Acting Chancellor in 1997 and then Chancellor two years later. He retired on June 30, 2004.

Kay Werner served SIUE in many roles, including working part-time as a teacher for the School of Business, teaching computer courses and, as the Manager of Information Technology, working full-time with staff, faculty development and curriculum development at the East St. Louis Center. She was also an active volunteer for the University serving on the Friends of Music Advisory Board and coordinating “A Book in Every Home” activities.



Kay and David Werner



Chancellor Emeritus David Werner hands out ice cream during a SIUE Springfest event.

ENCOURAGING UNDERGRADUATES

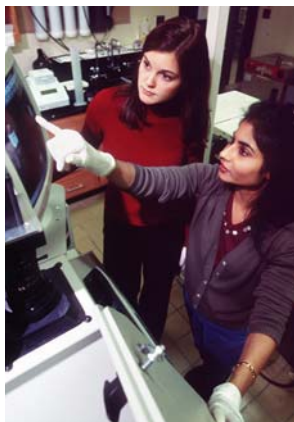
THE SWAMY UNDERGRADUATE RESEARCH/TEACHING ASSISTANT FUND IN PHYSICS

The P. Narayana and Vijaya Swamy Undergraduate Research/Teaching Assistant Fund for Physics was designed to support undergraduate research and teaching assistants in the Department of Physics by helping the recipients with tuition or providing a stipend. The gift from P. Narayana and Vijaya Swamy was made doubly special by taking advantage of a matching gift program where Mrs. Swamy works.

"I have always wanted to do something for the Physics students who have made it all worthwhile for me. Considering my life at the University here, it is important," said Dr. Swamy. "It is a modest gift. My wife Vijaya doesn't consider it (the gift) as being anything extraordinary. Vijaya was the one who discovered the matching fund opportunity and made sure we made the gift at this time."

Dr. Swamy is an Emeritus Professor in the College of Arts and Sciences. He taught in the Physics Department for 32 years. His wife, Vijaya, is an alumna of SIUE, who graduated with a master's degree in Mathematics in 1974. She has held a number of positions at Met Life and currently is a senior actuarial consultant providing illustration and product support.

Tom Foster, an Assistant Professor in Physics, said he hoped to gather the first applications in the fall of 2004. "We have some flexibility to match the students with their interests," said Dr. Foster. The award can be made to either a student who wants to work as a research assistant or as a teaching assistant. The assistants will be chosen through an application process which includes the recommendations of the Physics faculty.



BRIGHTENING CHILDREN'S SMILES

DELTA DENTAL PLAN'S GIFT PURCHASES TWO PORTABLE DENTAL UNITS

Thanks to Dr. Robert Dennison (School of Dental Medicine, Class of 1982) and Delta Dental Plan of Illinois, the SIU School of Dental Medicine has two new portable dental units. The new units, as well as the necessary accessories for patient care, support the Dental School's Community and Preventive Dentistry program, led by Dr. Debra Schwenk.

The School of Dental Medicine recently received a gift of \$10,000 from Delta Dental Plan of Illinois and purchased two new portable dental units, complete with high and low volume suction, operatory lights, compressors, and patient chairs. The new units are a significant advancement from the equipment most recently used in the Dental School's community outreach program.

The School of Dental Medicine continues to advance a growing and extensive outreach effort to promote community awareness of the importance of oral health, as well as to provide oral health care directly. Through the School's community and preventive dentistry program, students and faculty go out into the surrounding communities and educate, screen and/or treat more than 10,000 individuals annually.

The portable dental equipment will be especially valuable for the Year I dental students, who take the course Community Dentistry II with Dr. Schwenk. They will be able to use the new units at Prather Elementary School in Granite City, where, under the supervision of Dr. Schwenk, they provide cleanings, screenings and sealants to grade school students who may not otherwise receive such care.



A School of Dental Medicine student examines her young patient.

HELPING OTHERS BECOME TEACHERS

THE EILEEN E. BROWN SCHOLARSHIP ENDOWMENT

The late Eileen E. Brown taught pre-school at the Discovery School in O'Fallon, Illinois for many years. To honor Mrs. Brown and her dedication to early childhood education, her four sons—Carl, Gary, Robert, and Mark Brown — established a named scholarship endowment. The scholarship will be awarded to qualified SIUE students majoring in early childhood education.

“She always credited the SIUE program for helping her to develop the considerable teaching skills she possessed,” Dr. Brown said. “She loved the classes that she took at SIUE and learned much from that preparation. Teaching preschool children became one of the highest joys of her life. It only seems natural that our family would give something back to SIUE.”



Dr. Elliott Lessen (left), Dr. Carl Brown, and Gary Brown (right) met with Sherri Duke, the first recipient of the Eileen E. Brown Scholarship. Ms. Duke is a senior in SIUE's Early Childhood Partnership program.

“Teaching preschoolers was simply the most satisfying work in our mother’s life.”

Mrs. Brown, who died in 1997, studied early childhood education from 1969 through 1971 as part of a popular two-year program offered at that time. The program, Child Care Services (CCS), was offered collaboratively by the SIUE School of Education, the SIUE East St. Louis Center, and what was then known as State Community College.

Carl Brown, Associate Dean and Professor of English at the University Center for Teacher Education at California Polytechnic State University in San Luis Obispo, California, said, “Teaching preschoolers was simply the most satisfying work in our mother’s life. She had a love for children and a gift for instilling in them the wonders of learning and for guiding them to reading and math readiness.”

“We hope that the scholarship can support, whenever possible, students like our mother, attending as a nontraditional student and/or working while attending school, dedicated to family, and committed to the common good of society.”

Elliott Lessen, Dean of the SIUE School of Education, praised the Brown family for their generosity in establishing the scholarship. “We are incredibly fortunate to have such a wonderful tribute to Mrs. Brown by the members of her family,” Dr. Lessen said.

SHOWING LOYALTY AND COMMITMENT

FRIENDS OF WRESTLING FORM TO HELP PROGRAM

Facing budget constraints in the Spring of 2003, SIUE announced its decision to drop wrestling as an intercollegiate sport at SIUE. However, citing the rich history and considerable success the Cougar wrestlers have enjoyed over the years, a group of volunteers set out to rescue the program by raising the needed funding through contributions and other fund-raising methods.

These volunteers formed the Friends of Wrestling, a group recognized by both Intercollegiate Athletics and the SIUE Foundation. The group has been active in soliciting contributions and holding fund-raisers, such as their golf tournament, to provide funds for the wrestling program.

Mark Mestamacher, an Edwardsville wrestling enthusiast who runs a club team for area youth, helped provide the leadership in creating the Friends of Wrestling. The group enlisted the support of SIUE alumnus John Simmons, now a member of the SIU Board of Trustees, as well as Illinois Congressmen John Shimkus and Dennis Hastert, both of whom have ties to high school and collegiate wrestling.

“The support for SIUE wrestling since we made the announcement to discontinue the program demonstrates a great loyalty and commitment to SIUE,” said SIUE Director of Intercollegiate Athletics Brad Hewitt. “Their commitment is why we are able to offer a wrestling program today.”



SIUE Wrestling Cougars

OPENING DOORS TO THE BIO-BELT

GIFTS BENEFIT THE NATIONAL CORN-TO-ETHANOL RESEARCH CENTER



The National Corn-to-Ethanol Research Center

The demand for fuel ethanol is expected to more than double in the next ten years as fossil fuel alternatives and energy security remain a national priority. Ethanol, produced from biobased renewable feedstocks, burns cleaner than gasoline alone and reduces the country's dependence on foreign oil, while creating new markets for crops like corn.

The National Corn-to-Ethanol Research Center (NCERC), located in SIUE's University Park, is poised to play a critical role in creating a true biorefinery industry. While the NCERC has been educating visiting groups on the benefits of biobased fuel since construction began, the facility officially opened its doors to commercial clients in October 2004. “Laboratory and computer modeling research has begun on two grant funded projects, and the final plant commissioning and testing is occurring to meet the project needs of the initial commercial clients,” said NCERC Director, Dr. Martha Schlicher.

The 36,000-square-foot state-of-the-art NCERC facility serves multiple roles: as a pilot scale facility for validation and certification of research concepts prior to commercialization, as an initiator of research critical to the industry, as a laboratory and training service facility to the industry, and as a center for educating the public about biofuels. The NCERC is the only facility in the world that fully emulates both a wet-mill and dry-grind commercial fuel ethanol production plant, making it ideally suited for moving forward and validating the technologies to improve the economics of fuel ethanol production. The facility works with private and public companies, universities and governmental laboratories to move ideas from concept to commercial reality.

There have been many supporters who have assisted the NCERC by donating everything from field corn to time. During fiscal year 2004, NCERC received “in-kind” donations of equipment and materials from Genencor International, Incorporated; Romer Labs, Incorporated; and the Illinois Corn Marketing Board. With the assistance of contributors such as these and others, the costs to run the facility remain manageable, making the plant available for more research.

ENHANCING THE LIBRARY'S RESOURCES

THE RALPH & HELEN LUKEN ENDOWMENT



Ralph and Helen Luken

As successful business owners in Alton, Helen and Ralph Luken provided their three children with their college and post-graduate educations as “their inheritance,” according to their son, Robert Luken. To honor his late parents and their belief in education, he has established the Ralph and Helen Luken Endowment Fund through the SIUE Foundation to purchase books and periodicals about business finance and accounting for SIUE’s Lovejoy Library collections.

Robert Luken, a graduate of Brown University and the University of Chicago, said he has learned much about SIUE during the ensuing years. Even though he did not attend SIUE, Mr. Luken says he realizes the importance of supporting the University as the center for advanced learning in this region.

“If I knew then how outstanding SIUE was, I would have enrolled there myself,” he said, “because of its exceptional faculty and hard-working students.”

Mr. Luken, who earlier donated the South Pacific wooden totem drum that is displayed in Lovejoy’s ground floor exhibition area, hopes that the endowment will help enhance the Library’s holdings. “My parents had a good business sense and a love of books,” he said, “so this endowment honors them by providing the most current books on business.

“My investment in the faculty and students at the School of Business supports the growing national reputation of the University.”

THE GEORGE & BARBARA STEVENS ENDOWMENT



George and Barbara Stevens

For several years, George and Barbara Stevens served on SIUE’s Friends of Lovejoy Library Advisory Board, helping to raise funds for the library — a place where students and the general public could conduct research or just read a good book.

After Barbara Stevens died in 2003, her husband and their daughters established an endowment in her memory to help assure that the SIUE library remains an excellent repository for research and reading materials. “The endowment will support Lovejoy Library’s general programs and help purchase acquisitions, books, and other materials for the library,” says David Cassens, Director of Development for the library.

“George and Barbara were an important part of the Friends group and we’re very pleased the family has chosen to honor her memory in this way. Barbara was very interested in education,” Mr. Cassens said, “and I know she would be very pleased with the establishment of this fund for the library.”

The couple joined the Friends of Lovejoy Advisory Board in 1995, serving on the Antiques Show Committee. In 1999, George agreed to serve on the High School Writers Contest Committee that oversees an annual competition sponsored by the Advisory Board. George also served as Treasurer of the board for two terms.

Mr. Stevens said he and his daughters created the fund to honor Barbara’s memory and her years of service to the Friends Advisory Board. “Barbara loved books,” Mr. Stevens said. “She loved reading, libraries, and students. She devoted many enjoyable years to the Friends of Lovejoy Library.”

SIUE INTRODUCES NEW DIRECTORS OF DEVELOPMENT



William Maurer

William Maurer has joined SIUE's School of Pharmacy as its first development officer. Mr. Maurer, whose title is Director of Development, has more than 25 years of fund-raising experience at educational institutions, medical facilities, and associations.

Most recently, Mr. Maurer served as Director of Development for Benet Academy in Lisle, Illinois, where he increased the school's annual support from \$250,000 to more than \$1 million. He also has served as a development officer for Loyola University Medical Center, the American Fund for Dental Health, the Field Museum of Chicago, the Chicago College of Osteopathic Medicine, and St. Mary of Nazareth Hospital in Chicago.

Mr. Maurer is a graduate of Loyola of Chicago.



Bob McElligott

Bob McElligott, who has 20 years of fund-raising experience, joined SIUE School of Nursing earlier this year as Director of Development.

Mr. McElligott, a graduate of the University of Illinois, most recently was Development Director at Beaver Dam Hospital in Wisconsin. Under his direction, the list of annual donors grew from 36 to 250, and more than \$1 million was raised in two years. Mr. McElligott also developed a charitable gift annuity program for the hospital.

In six years with Freeport Memorial Hospital, in Freeport, Illinois, Mr. McElligott initiated several major giving programs, raising \$3.8 million. He also initiated the "Circle of Friends," an annual giving club that grew to nearly 400 members.

Mr. McElligott became a Certified Fund Raising Executive (CFRE) in 1997. He and his wife, Melinda McElligott, who grew up in St. Louis, live in Edwardsville.



Judith Blase Woodruff

Judith Blase Woodruff has joined the SIUE School of Business as Director of Development.

Ms. Woodruff, who has more than 15 years experience in fund raising, joins SIUE from Fontbonne University where she was Director of Development for four years.

She also has held development positions at St. Louis College of Pharmacy and at McKendree College.

At the SIUE School of Business, she is responsible for fund-raising activities, alumni relations, and special events, including the School's annual Family Business of the Year Awards, honoring family businesses from Illinois and Missouri.

Ms. Woodruff is a 1977 honors graduate of SIUE, with a bachelor's degree in music. She has been a member of Masterworks Chorale in Belleville for 15 years, and she is a member of the Board of Directors of Camp Ondessonk, a youth camp in Southern Illinois. She and her husband, Michael Woodruff, reside in Collinsville.

SIUE OPENS EAST ST. LOUIS HIGHER EDUCATION CENTER

The East St. Louis Higher Education Campus (ESLHEC) was dedicated in May 2004 with several university, state, and local officials on hand. The ESLHEC includes the SIUE East St. Louis Center, the East St. Louis Community College Center, and the Illinois Department of Employment Security.

The East St. Louis Center's offices and programs, housed in the old Broadview Hotel, 411 East Broadway, East St. Louis, since the early 1970s, were moved during summer 2003 and relocated to the ESLHEC, 601 James R. Thompson Blvd. in East St. Louis.

"Staff members are excited about the new facilities," said Patricia Harrison, East St. Louis Center Director. "They are very impressive and certainly more appropriate and accommodating for the types of programs and services we offer."



Students from the East St. Louis Center for the Performing Arts enjoy dancing in the new facilities at the East St. Louis Higher Education Campus.

SIUE'S NEW CHANCELLOR – VAUGHN VANDEGRIFT

"I enjoy talking with students," said SIUE's new Chancellor, Vaughn Vandegrift. "I love students. They are the reason why we do what we do here. And, I've been very impressed with the faculty and staff I've met here," Chancellor Vandegrift said. "They are good, solid professionals who understand the values of this University and who are dedicated to the institution."

When he and his wife, Suzanne, temporarily resided in the Cougar Village Apartments while they looked for a permanent home in the area, Chancellor Vandegrift said he was happy to be there because it afforded him a chance to meet some of the students.

Dr. Vandegrift, who became Chancellor July 1, was appointed to the position by SIU President James E. Walker and approved by the SIU Board of Trustees after a national search.

"Our vision at SIUE is to become a premier metropolitan university, but, frankly, I think it already is," Chancellor Vandegrift said. "Believe me, I've visited many metropolitan universities during my career. We just need to do more to get the word out about SIUE's excellence."



Chancellor Vandegrift welcomes new students and their families to campus.

"The opportunity to come to SIU Edwardsville and lead this vibrant campus is exciting to me."

"The opportunity to come to SIU Edwardsville and lead this vibrant campus is exciting to me," he said. Dr. Vandegrift most recently served as the Provost at Georgia Southern University. Previously, he spent 12 years as Dean of the College of Science and Mathematics and as a tenured professor of Chemistry at Montclair State University in Upper Montclair, New Jersey. He also served as Chair of the Department of Chemistry and as a tenured professor at Murray State University in Kentucky. He began his higher education career as a Chemistry professor at Illinois State University in 1974.

The new chancellor, who earned a doctorate in Chemistry at Ohio University, is the author of numerous journal articles and presentations on the topics of biochemistry, chemical education and higher education. Chancellor Vandegrift earned his bachelor's and master's degrees in Chemistry from Montclair State University. He is also a graduate of the Harvard University Institute for Educational Management.

The 57-year-old Vandegrift, who hails from Saddle Brook, New Jersey, is married to Suzanne Bouchoux Vandegrift of Nutley, New Jersey, a recently retired high school chemistry teacher from Wayne (New Jersey) schools. They have three children: Beth Vandegrift, David Vandegrift, and Mark Vandegrift. His parents, Frederick and Marjorie Vandegrift, reside in Murray, Kentucky.



Chancellor Vandegrift greets long-time SIUE Foundation Board member Clinton Rogier.

A SCHOLARLY APPROACH

There are more than 330 SIUE alumni who have a common link—they all have been part of the Chancellor's Scholars Program (known as the Presidential Scholars Program before 1996.). During fall 2003, the University and the SIUE Foundation commemorated the program's 25th anniversary with a dinner in the Meridian Ballroom.

The purpose of the SIUE Scholars Program has remained the same — to provide qualified high school students with a four-year scholarship to SIUE. The program was established to attract and retain outstanding students.

Through the program's history, Scholars in the program have represented the top students from their high school classes and have come to SIUE with a promise of a bright future. In addition to the scholarship awards, the Scholars participate in a mentoring program that matches them with professors in the educational fields they want to pursue.

SIUE Chancellor Emeritus David Werner pointed out, "Although the freshman who make up the class of 2007 have an average high school class rank in the 96th percentile and an ACT score in the 94th percentile, the Chancellor's Scholar's Committee focuses on much more than grades and test scores. The committee is keenly interested in selecting well-rounded students with interests and accomplishments outside the classroom—interests and accomplishments that we believe will make them leaders on campus and in their chosen professions."

Dwight Smith, former SIUE Assistant Provost for Planning who coordinated the Chancellor's Scholars from 1996 through 2004, said, "The Scholars Program identifies very

bright students and provides them a unique educational experience. This experience also affects the University as these Chancellor's Scholars develop positive ties to the institution and become alumni contributing back to the University as well as to their communities."

The Chancellor's Scholars Program is a program administered by the University and the SIUE Foundation with funding for many of the scholarships coming from designated endowments at the Foundation. These named endowed scholarships are assigned to specific Scholars. Many of these endowment donors enjoy meeting and getting to know the Scholar assigned to their scholarship as well as meeting the other Scholars in the class.

Ann Delicate Wagner (center) enjoyed meeting the recipients of the Chancellor's Scholarships named in memory of her parents. Bethany Stoverink (left) received the Helen Delicate Chancellor's Scholarship while Emily Lenart (right) received the William Delicate Chancellor's Scholarship.



Colonel Charles Schweizer (right) talked with Megan Lindmark, a current Chancellor's Scholar, and her guest Chris Clewis at the Chancellor's Scholars 25th Anniversary Celebration. Ms. Lindmark received the Charles Schweizer Chancellor's Scholarship.

AFFECTING LIVES. . .

Four alumni of the Chancellor's Scholarship program share how the scholarship had affected their lives:

CHOOSING A SCHOOL

Doug Dothager was all set to attend Greenville College but in the spring of his senior year at Alton High School, he was presented with a Presidential Scholarship for SIUE. He was among the first 20 students to receive the newly created scholarship.

"My high school guidance counselor told me about the scholarship and I changed my mind about Greenville. Ours was the first class (enrolled fall 1978) to be offered the scholarship. I was happy and proud to receive it."

Deciding on a career in medicine, Dr. Dothager attended Vanderbilt University Medical School, where he earned an MD in 1986. As a member of the U.S. Army at the time, Dr. Dothager practiced internal medicine at Tripler Army Medical Center in Honolulu.



A member of the first class of Scholars, Dr. Douglas Dothager (right) and his wife, Cathy, compares experiences with Scholar alumna, Ann Ficken.

"By 1996, I was looking to return to the St. Louis area," Dr. Dothager said, "and I joined the staff of St. Elizabeth Medical Center. Later, I joined Pulmonary Physicians of Southern Illinois with outpatient offices at Memorial Hospital in Belleville, where I practice now. I also still see patients at St. Elizabeth's." Dr. Dothager is also the director of the sleep lab at Memorial Hospital.

AFFECTING LIVES. . .

From page 16



Theresa Fry

EXPLORING MULTIPLE INTERESTS

Theresa Fry, who was a Presidential Scholar in the 1980s, concentrated on Spanish courses, marketing courses, and math courses. By the time she completed her college education at SIUE in

four years and one summer term, Fry had earned two degrees, with studies in three majors and one minor.

Today, Ms. Fry is Vice President and Manager of the IRA and Distributions Services Group in the Private Client Services Department at A.G. Edwards in St. Louis. “I graduated second out of 220 in my class at Highland High School and chose to attend SIUE because of the Presidential Scholarship,” Ms. Fry said.

“I pushed myself pretty hard and sometimes I overloaded my course schedule at SIUE, but I felt blessed to have a President’s Scholarship,” she said. “The way I looked at it, someone was paying for that and it was my responsibility, my duty, to be successful.”

So, what part of her SIUE education has been the most helpful? “Math,” she said. “In my job, I work with our financial planners around the country, helping them determine retirement planning strategies for our clients. And, that involves designing calculations and spreadsheets, and using math all the time.”



Angela Nemsky

OPENING DOORS

Angela Clessa Nemsky of Moerchen Inc. (TWM), an engineering and surveying firm in Swansea, said the scholarship program provided her with many career opportunities.

As a woman headed for what was in those years a male-dominated field, Ms. Nemsky said her

professors in the School of Engineering prepared her well for her career choice. “My experience at SIUE was great and the scholarship really opened many doors for me there.”

“As a woman, I never felt odd about becoming an engineer because I had two good friends, one of whom was a mother, who also were becoming engineers. I met a lot of great people at SIUE.”

Ms. Nemsky said the transition to the real world was made easier by a stint after college with the Illinois Department of Transportation Bureau of Bridges and Structures. “There were several women who were IDOT engineers, so I felt comfortable.”

Currently, she helps with design and inspection of bridges for TWM, including evaluations of the Illinois 161 bridge near Fairview Heights, design of a vehicular bridge and a pedestrian/bikeway bridge in Waterloo, and design of various structures for wastewater treatment facilities in Belleville, Godfrey, and Caseyville Township.



Ann Ficken

TAKING ADVANTAGE OF OPPORTUNITY

Ann Schnelt Ficken is Director of Internal Audit and a General Partner at Edwards Jones, a financial service firm headquartered in St. Louis.

“The Presidential Scholarship I was given at SIUE took care of the cost of my education at SIUE. The financial implications were obvious — a huge relief for me and my parents.”

Ms. Ficken, now also a member of the SIUE Alumni Association Board and the SIUE School of Business Advisory Board, graduated third in her class at Carrollton High School, where she also had been class president.

“I quickly found out that the professors at SIUE cared about the students and we knew that we were there to learn,” Ms. Ficken said. “They were very thorough and always approachable.”

She graduated with a BS in Accountancy in 1988 and in 1991 began what would become a successful career at Edward Jones. “I can honestly say that I wouldn’t be here if not for SIUE.”

“I quickly found out that the professors at SIUE cared about the students and we knew that we were there to learn. They were very thorough and always approachable.”

SALUTING WOMEN IN PHILANTHROPY

Salut!, a celebration of the SIUE Meridian Society, was held in May 2004 to honor women's roles in philanthropy at the University.

The Society is an organization of women dedicated to raising funds in support of SIUE as well as community-oriented programs.

Lilya Wagner, Associate Director for Public Service at Indiana University and Director of the Women's Philanthropic Institute, spoke movingly at the dinner about how people, often strangers, had helped her

throughout her life, underlining the importance that philanthropy and generosity can play in a person's life.

SIUE's Meridian Society is at the forefront of a national trend among colleges and universities. During the academic year, the Society accepted proposals for funding. After a rigorous review process, six projects were selected and over \$15,000 in grants awarded.

These projects were also recognized at the May dinner. The individuals who submitted the winning grant proposals were presented with a framed photo of *The Crossing* sculpture, the adopted symbol of the Meridian Society.



Chancellor Emeritus David Werner (left) and Kelly Hennessey-Schmidt (right) recognize Dr. Debra Schwenk and the School of Dental Medicine at the Meridian Society dinner event, *Salut!* The Meridian Society funded a grant proposal from the School of Dental Medicine for "Give Kids a Smile Day."

The projects and sponsoring organizations that were chosen for funding are:

Give Kids A Smile Day, SIU School of Dental Medicine, providing dental screening and treatment for underserved children

Physics Play, SIUE Physics Department, a project aimed at raising the general awareness of Physics and careers in that field

Image Workshop, St. Clair County Head Start, a project to assist parents of Head Start students with job interview techniques

Donal G. Myer Arboretum Enhancement, SIUE Arboretum, providing for native plantings within the arboretum

Introductory Visitors Video for Stephenson House and Gardens, SIUE Mass Communications Department, utilizing students and faculty to produce an introductory video for the historic Stephenson House in Edwardsville

Role Models of Greater St. Louis Speaker Series, SIUE East St. Louis TRIO Program, providing role model speakers for the purposes of enhancing confidence and ability to gain success in post-secondary education and community leadership

CONTINUING A TRADITION

The Second Annual Heritage Dinner, held in May 2004, continued a tradition of honoring members of the Heritage Society and Benefactor Society for their “legacy” of giving.

During the evening, another legacy was acknowledged—that of Captain Meriwether Lewis and Lt. William Clark, who lead the 1804 Corps of Discovery expedition that began in Illinois and traveled up the Missouri River as they searched for a northwest passage to the Pacific Ocean. Harry K. Windland, a Lewis and Clark re-enactor and the treasurer of the Illinois Lewis and Clark Bicentennial Commission, presented “Lewis and Clark ... the Illinois Connection.”

Ralph Korte spoke to the Heritage Dinner audience and stated that the annual Heritage Dinner is a special “invitation only” dinner set aside for a select group who lead through their giving—friends and alumni who have made a commitment in support of SIUE through a planned gift as well as those who have made gifts totaling more than \$100,000.

He said that while the group is not very large now, he anticipates that “our numbers will grow as more and more people participate in supporting the vision and mission of SIUE through their gifts.” Mr. Korte is the Vice-Chairman of the SIUE Foundation Planned Giving Council and the Chairman of the Heritage Society Marketing Committee, which hosts the annual dinner.

The Heritage Society currently has 36 members who have made future gift commitments estimated at \$5 million. The number of members in the Heritage Society and the number of future gifts is expected to grow as more and more friends and alumni of SIUE step forward to join the Society. The members of the Benefactors Society have provided over \$15,000,000 in gifts to SIUE.

Members of the Heritage Society and Benefactors Society are considered part of the “inner circle” of SIUE partners, receiving information about SIUE’s vision for the future, and special tax benefits, as well as financial/estate planning concepts. These members are invited to attend this annual dinner and other events, including informative workshops and seminars, and receive a quarterly newsletter.



Kay Werner (right) greets Janice and Byron Farrell at May's Heritage Dinner.



Harry K. Windland (left) discussed the Lewis and Clark Expedition with Marilyn and James Benjamin at the Heritage Dinner in May.



C. Kenneth Anderson

IN MEMORY

It is with sadness that the SIUE Foundation notes the passing of long-time board member, C. Kenneth Anderson. Mr. Anderson served as the founding President of what became recognized as the SIUE Foundation’s Board of Directors.

Mr. Anderson was the Chairman Emeritus of the Board of Artex International, a manufacturer of commercial linens in Highland, Illinois. He resided in Punta Gorda, Florida until his death in May 2004.

SIUE FOUNDATION AT A GLANCE

Contributions

During fiscal year 2004 (July 1, 2003 through June 30, 2004), the SIUE Foundation received contributions in the following areas:

Types of Contributions	FY04 Totals
Unrestricted	\$ 10,356
Student Assistance	\$ 106,536
Endowment	\$ 328,865
Development	\$ 948,896
Gifts-in-Kind	\$ 2,115,207
Total Contributions	\$ 3,509,860

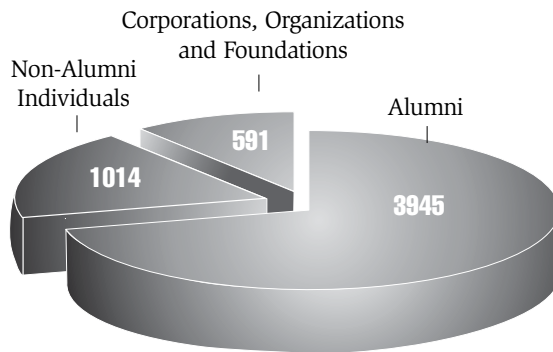
Total Income

In addition to contributions, the SIUE Foundation receives investment income, non-gift income consisting primarily of receipts from benefits, sales and fees, and payments from related organizations to support Foundation and Alumni operations.

Income Source	FY04 Totals
Contributions	\$ 3,509,860
Investment Income	\$ 1,053,617
Non-gift Income	\$ 489,959
Payments from Related Organizations	\$ 40,000
Total Income Received in FY04	\$ 5,093,436

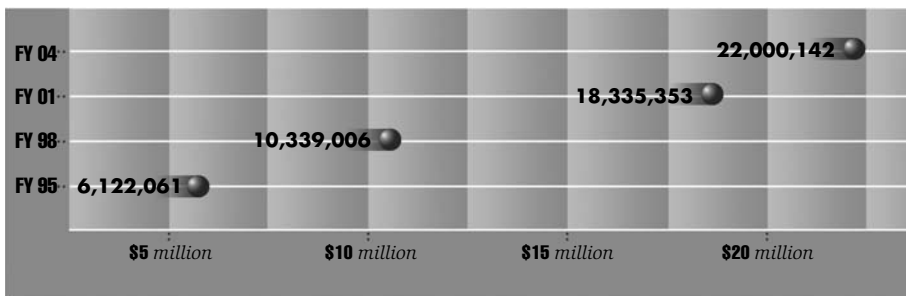
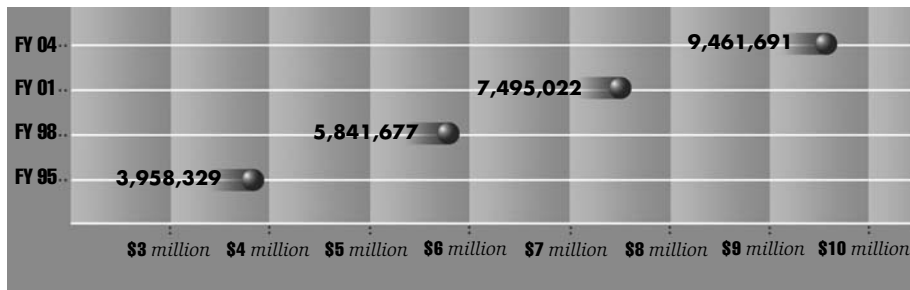
Donor Composite

For fiscal year 2004, the 5,550 donors to the SIUE Foundation may be categorized as noted in the pie chart to the right:



Endowment Growth Profile

For the 10-year period starting with a beginning balance of \$3,590,951 in fiscal year 1995 to the ending balance of \$9,461,691 in fiscal year 2004, the value of the SIUE Foundation's endowments grew 163%.



Total Asset Growth Profile

Total assets for the SIUE Foundation, including investments, real property, and other assets, increased \$16,166,579 for the 10-year period starting with a beginning balance of \$5,833,563 in fiscal year 1995 to the ending balance of \$22,000,142 in fiscal year 2004, representing a total growth of 277%.

WAYS OF GIVING: AN OVERVIEW

Gifts to the SIUE Foundation may be in the form of cash, securities, real property, and/or personal property. These gifts may be unrestricted to be used at the discretion of the SIUE Foundation's Board of Directors, or they may be restricted to a specific school, department, or program to provide support. Gifts may also be given to support new or existing scholarships, grants, student or faculty awards, special projects, or endowments.

Donors have the option of giving outright gifts or creating a planned gift. Each type of gift offers benefits to both the donor and the SIUE Foundation.

Outright Gifts

Outright gifts may be in the form of cash, securities, real estate, insurance or personal property. The benefit to the donor is that the gift may be deductible for income tax purposes, while the benefit to the SIUE Foundation is that funds are available for immediate use.

Gifts in the form of checks or credit cards (MasterCard or VISA) may be sent to the SIUE Foundation at Campus Box 1082, Edwardsville, IL 62026. Please designate how your gift is to be used. Credit card gifts (MasterCard, VISA or Discover) may be made on-line through our web site's "Convenience Pay" option. Our web site is at www.siu.edu/foundation. To make a gift on the site, choose the "Convenience Pay" option or the "Give to SIUE" option.

Planned Gifts

Planned Gifts may come in many forms including bequests, life income gifts, and other options such as trusts and life insurance. Bequests are probably the most familiar type of planned gift, where the donor leaves assets to the SIUE Foundation through a will. Life Income Gifts offer benefits to both the individual and the Foundation by providing current income to the donor and future funding for a designated project at the Foundation. Trusts and life insurance may also be established to benefit both the donor and the SIUE Foundation. For more information on planned gifts, see our web site at www.siu.edu/foundation/planned_giving or contact our Planned Giving office at 618-650-3331.



DONOR ADVISED FUND

In partnership with donors and professional advisors, the SIUE Foundation provides gift-planning options that meet financial and charitable goals. The Donor Advised Fund is a signature program of the SIUE Foundation...a unique service for individuals who wish to support SIUE as well as community-based programs.

A donor advised fund allows you to make a gift to the Foundation in order to create a dedicated fund in your name.

After you make your initial gift to establish your personal fund, you may suggest grants to community non-profit organizations as well as to SIUE and its College, Schools, Major Units and Programs. A minimum of \$10,000 is required to initiate a personal SIUE Foundation Donor Advised Fund.

BENEFITS OF THE SIUE FOUNDATION DONOR ADVISED FUND:

The ability to move assets today and receive a charitable deduction this calendar year.

The opportunity to transfer long-term appreciated securities or real property and avoid capital gains taxes this tax year.

The flexibility to suggest grants to community non-profit organizations or SIUE at anytime in the future.

Receive the advantages of a private foundation without the expense and complex Internal Revenue Service regulations and reporting requirements.

Eliminate direct asset management.



No more checks to write

You make grants to SIUE Schools, College, Major Units, and Programs as well as community non-profits with no checks to write. You merely request the Foundation transfer a grant of at least \$250 from your fund.

No more paperwork!

The SIUE Foundation and its plan administrator, TIAA-CREF Trust Company, provide the investment management administrative record keeping and tax reports. On a regular basis, you will receive financial reports on your fund and the distributions that have been made.

On your timetable!

Grants made from your fund can be made at any time! You are required to make grants of at least 10% of the beginning principle balance (as calculated on January 1st each year).

A partnership with the SIUE Foundation!

The policies of the Donor Advised Fund Program have been set by the SIUE Foundation Board of Directors and reflect the commitment to you as a partner in the mission of SIUE. Therefore, it is the fund policy that at least 30% of the grants made annually from a donor advised fund be transferred to a SIUE-based program or fund. However, the policy allows you to make up to 70% of your annual grants to any officially recognized, community-based non-profit organization.

For a personalized SIUE Foundation Donor Advised Fund Prospectus and Application Form, please contact **Harold Melser** at (618) 650-2345 or via e-mail at hmelser@siue.edu.

This information on ways to give is intended for educational purposes only and is not provided as legal or financial advice. For your personal tax and financial information, please contact your financial or legal advisor.

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Edwardsville, IL 62026-1082

Phone: (618) 650-2345



www.siu.edu/foundation